

Where now: Changing federal policy and the affordability challenge

Jesse D. Jenkins

December 4th 2025 – New England Restructuring Roundtable

The Inflation Reduction Act puts **clean energy*** on sale

* (and other climate solutions)

Well over \$500 billion in tax credits, grants, rebates, and loan guarantees for:

- energy efficiency & electrification
- electric vehicles
- wind, solar and other clean electricity
- hydrogen and lower-carbon fuels
- carbon capture & storage

Plus, via Bipartisan Infrastructure Law:

- technology demonstration, hubs, and network infrastructure

The One Big “Beautiful” Bill Act **canceled** the sale

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- ~~hydrogen~~ and lower-carbon fuels
- carbon capture & storage

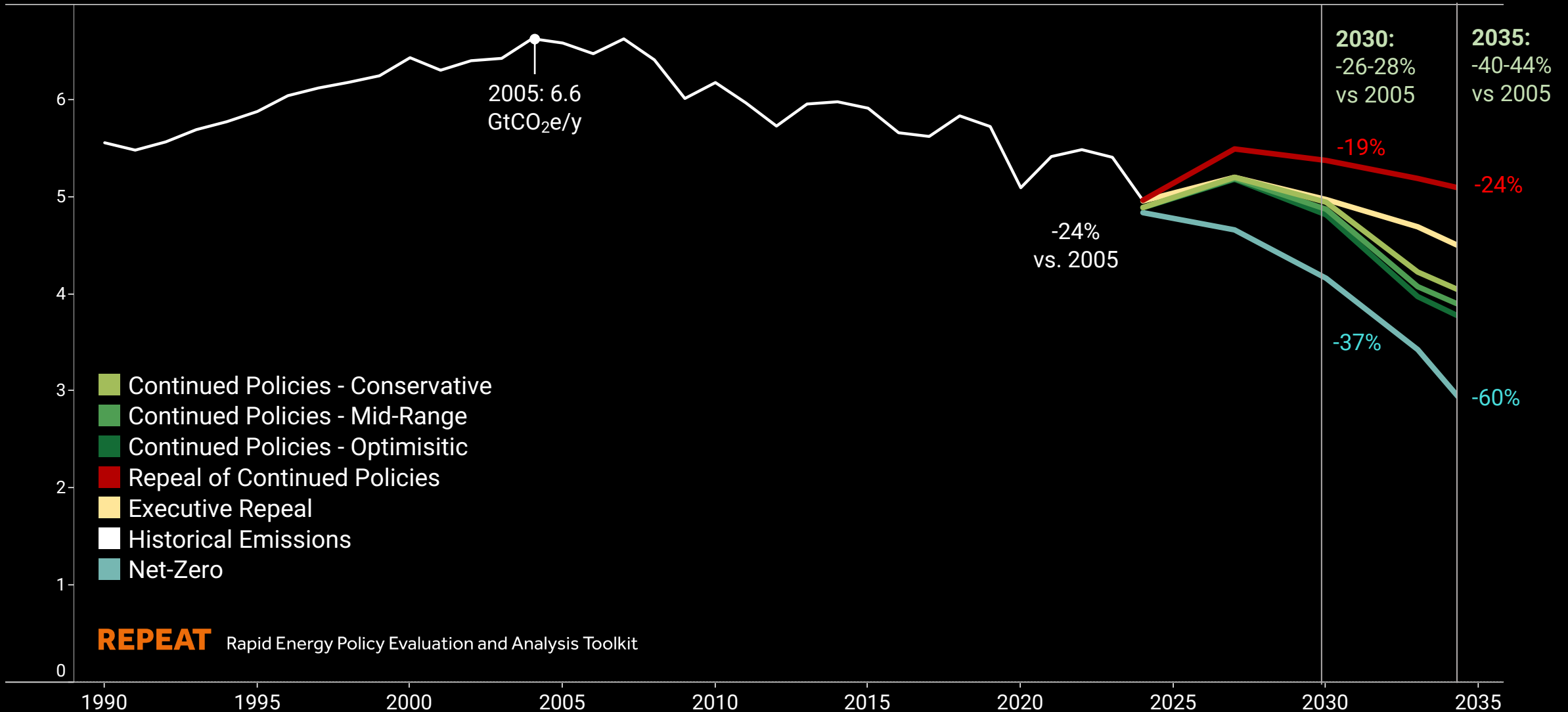
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Three steps forward, two steps back

Historical and Modeled Net U.S. Greenhouse Gas Emissions (Including Land Carbon Sinks)

billion metric tons CO₂-equivalent (Gt CO₂-e)



Affordability moves front and center

CLIMATEWIRE ♦

How rising energy prices fueled Democratic victories

By BENJAMIN STORROW | 11/06/2025 06:17 AM EST

Successful candidates in Virginia, New Jersey and Georgia focused on high electricity bills at a time when utilities are struggling to keep up with data center demand.

New Jersey's high energy costs emerge as a factor in tightening governor's race

By Susan Ferrechio



HOUSE OF REPRESENTATIVES

Mike Johnson says House GOP working full steam ahead on Trump's 'affordability agenda'

House Speaker Mike Johnson sat for an interview with Fox News Digital on Friday

By Elizabeth Elkind · Fox News

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